

SAAS TOKENIZATION PLATFORM

FOR ISSUANCE AND MANAGEMENT OF SECURITY TOKENS

NEED LIQUIDITY & COMPLIANCE?

MAKE IT EASY TO **TOKENIZE!**

Let us show you how you may tokenize the compliant way

STATE-OF-THE-ART

Our team constantly surveys the market (solutions, trends, regulations...) and challenges its choices to ensure the best-in-class solutions and the best complementary partners.

GENERAL PROPERTIES

- Omni-channel customer experience
- Agile delivery & multi-speed approach
- Leaner core system: faster, cheaper
- Data management: real-time & proactive analytics
- Secure SaaS infrastructure ready for integration with external systems
- Open architecture, API, integration of third party service providers

ABOUT US

iCapital Ventures offers a tokenization solution for financial and physical assets. Our end-to-end global solution based on DeeFi technology enables creating and handling asset-backed Security Tokens with state-of-the-art technology and a deep focus on compliance. We digitize investment processes and empowers a more efficient Security Token ecosystem.

TOKENIZATION MARKET

ASSETS

- Equity / Bonds / Funds / Real Estate

CLIENTS

- SMEs / Banks / Asset managers / Scaleups accelerators

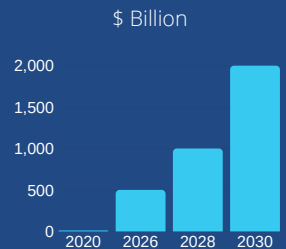
MARKET LOCATIONS

- Africa / Europe / Asia / America

COMPLIANCE / JURISDICTIONS

- KYC / AML / CFT / MiFid / Prospectus
- Multi-jurisdiction capability

STO MARKET SIZE



Source: Chain Partners

OUR OFFER

- Analyze issuer's use case and advise
- Tailor the tokenization platform to issuer's specific needs & processes
- Onboard investors with KYC / AML / CFT compliance
- Issue Security Tokens
- Record all Security Token's transactions on the DEEP¹ ledger
- Design smart contracts automating post-issuance services (**by 2020**)
- Boost liquidity with P2P secondary market (**by 2020**) and partnerships

¹DEEP (Dispositif d'Enregistrement Electronique Partagé): Decree No. 2018-1226 of 24 December 2018 on the use of a Blockchain for the representation and transmission of financial securities.

ADDED VALUE OF SECURITY TOKEN OFFERINGS

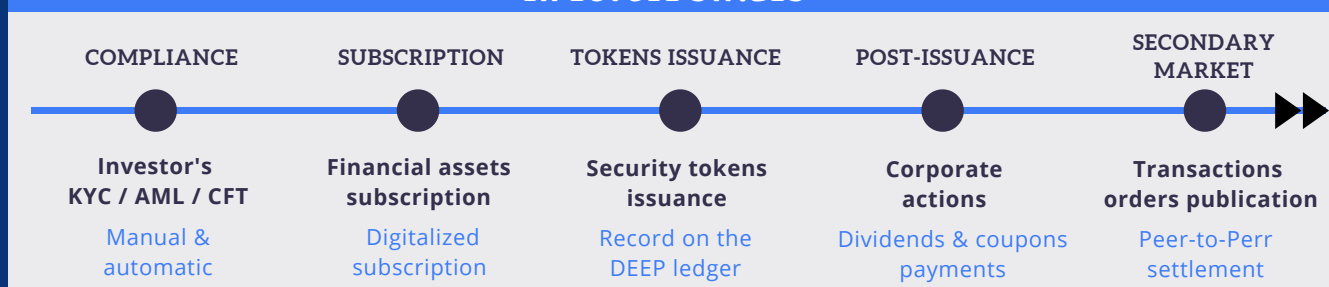
BENEFITS FOR INVESTORS

- More comfort, more appetite
- Less risk, more liquidity
- Fewer discrepancies in commercial documents
- Clear subscription workflows

BENEFITS FOR ISSUERS

- Lower costs
- No ceiling in amount raised
- Faster access to funds
- Real-time funding tracking

LIFECYCLE STAGES



FULL
VALUE CHAIN
APPROACH

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BENEFITS

- COMPLIANCE WITH REGULATORY FRAMEWORK (PROSPECTUS 3, MIFID 2, DIS, DEEP, GDPR ...)
- ERC-1400 PROTOCOL ENABLES EASY OFF-CHAIN HANDLING OF COMPLIANCE RULES, WITHOUT SMART-CONTRACT MODIFICATION
- SIMPLIFIED MULTI-JURISDICTIONAL COMPLIANCE
- SECURITY TOKENS BACKED BY REAL FINANCIAL OR PHYSICAL ASSETS
- INSTITUTIONAL-GRADE SECURITY AND FRAUD-RESISTANT INVESTOR PROTECTION
- LOWER BARRIER TO ENTRY FOR ISSUERS AND INVESTORS
- REDUCED OPERATIONAL COSTS, QUICK & EASY PROCEDURES
- ENHANCED LIQUIDITY AND TRANSPARENCY OF TRANSACTIONS



TEAM

CEO

Achille AGBE:

MANAGING PARTNER & PRIVATE EQUITY

Thomas DANSET

OPERATIONAL TEAM

Yann Cedric KOUAME (*Investment Manager*)

Cedric GODRIN (*Asset Manager*)

Joseph SESSOU (*Financial Analyst*)

Papy Katanga (*Business Development*)

Kevin Kanga (*Risk Analyst & Due Diligence*)

TECHNICAL DETAILS

- Institutional-grade architecture
- Multi-STO boutique
- Advanced signing schemes
- Non-/custodial modes
- ERC-1400 standard based
- GDPR compliance
- Ethereum-based ledgers interop
- Oracles-based compliance rules



SERVICES

We offer a wide range of services to help STOs be thoroughly compliant and efficient.

TECHNICAL ROADMAP

1

2019

TOKENIZATION STUDIO

- Manual & automatic KYC AML workflows
- Off-chain compliance handling
- Digitized subscription contracts
- Fiat & crypto payments
- Security Tokens issuance
- Aggregated investor wallets
- Capitalization tables

2

Q1 2020

POST-ISSUANCE CORPORATE ACTIONS

- Dividends & coupons payment
- Secure voting
- Corporate announcements
- Capital increase & decrease
- Buyback
- Tax reporting
- Support channel

3

Q2 2020

LIQUIDITY SECONDARY MARKET

- Transactions orders publication
- Peer-to-Peer settlement
- Zero-counterparty-risk
- WYSIWYG compliance editor
- Investor-to-investor messaging & data room
- MTF exchanges connectivity